

20th April, 2017

The General Manager, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/ 39/ 3121	Fax No.: 022 – 26598237/38

Dear Sirs,

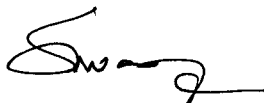
Sub.: Reconciliation of Share Capital Audit – January – March, 2017

Please find enclosed the Audit Report on Reconciliation of Share Capital issued by a Practising Company Secretary with regard to the reconciliation of the listed capital held in the Depositories in Dematerialised form and the Physical Certificate(s) in accordance with the SEBI Circular D&CC / FITTC / CIR-16 / 2002 dated 31st December, 2002 and CIR / MRD / DP / 30/ 2010 dated 6th September, 2010

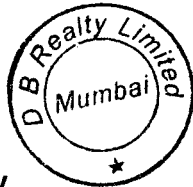
Thanking you,

Yours faithfully,

For, D B Realty Limited



**S.A.K. Narayanan
Company Secretary**



Encl: As above



S. Anantha Rama Subramanian
BBA, LLB, FCS

S. ANANTHA & CO.
COMPANY SECRETARIES

C-316, 3rd Floor, Nirmal Avior - Galaxy
LBS Marg, Mulund (W), Mumbai 400080
Tel : (+91 22) 2591 3041 / 3051
Cell : +91 98 33 77 00 11
Website : www.aishcon.co
income108@yahoo.co.in/admin@aishcon.co

To
The Board of Directors
DB Realty Limited
DB House, Gen. A. K. Vaidya Marg
Goregaon (East), Mumbai - 400 063

Dear Sirs/Madam,

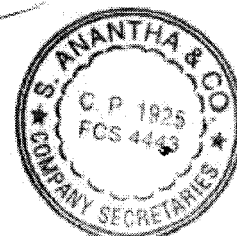
RECONCILIATION OF SHARE CAPITAL AUDIT

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **DB Realty Limited** (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent, 'Link Intime India Private Limited', for issuing this certificate, in accordance with Circular D&CC / FITTC/ CIR-16 / 2002 dated 31st December, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby report the following in respect of the quarter ended 31st March, 2017:

1.	For quarter Ended	:	31 st March, 2017
2.	ISIN	:	INE879101012
3.	Face Value	:	Rs. 10/- per share
4.	Name of the Company	:	DB Realty Limited
5.	Registered Office Address	:	DB House, Gen. A.K. Vaidya Marg, Goregaon (East), Mumbai - 400 063
6.	Correspondence Address	:	DB House, Gen. A.K. Vaidya Marg, Goregaon (East), Mumbai - 400 063
7.	Telephone & Fax No.	:	Ph. No. (022) 4077 8600 Fax: (022) 2842 2444
8.	Website/ E-mail ID	:	www.dbg.co.in; E-mail: investors@dbg.co.in
9.	Name of the Stock Exchanges where Company's Securities Listed	:	a) <i>BSE Limited</i> b) <i>The National Stock Exchange of India Limited</i>
			Number of Equity Shares
			% of Total Issued Equity Share Capital
10.	Issued Capital (Refer Sr. No.25)	:	24,32,58,782
11.	Listed Capital (BSE & NSE)	:	24,32,58,782
12.	Held in Dematerialised form in CDSL	:	3,88,25,647
13.	Held in Dematerialised form in NSDL	:	20,44,32,534
14.	Physical	:	601
15.	Total No. of Shares (12+13+14)	:	24,32,58,782

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[Handwritten Signature]



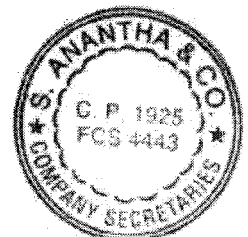


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16.	Reasons for difference if any, between (10&11), (10&15), and (11&15)	NIL				
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:					
Particulars*	No. of Shares	Applied /Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for Stock Exchanges
NOT APPLICABLE						
* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18.	Register of Member is updated (Yes/No), If not, updated upto which date			YES		
19.	Reference of previous quarter with regard to excess dematerialised shares, if any			NOT-APPLICABLE		
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?			NOT-APPLICABLE		
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay (Detail as on the date of certificate)					
Total No. of Demat requests:				No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days				NIL	NIL	Not Applicable
Pending for more than 21 days				NIL	NIL	Not Applicable
<i>Five Hundred (500) Equity Shares were dematted on One (1) request received and No Equity Share was dematted during the quarter.</i>						
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company			Mr. S. A. K. Narayanan Company Secretary & Compliance Officer Ph. No.: (022) 4077 8600 Fax No.: (022) 2842 2444		

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S. Anantha Rama Subramanian





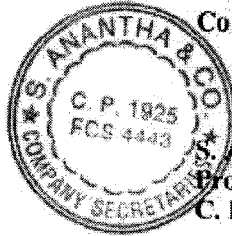
S. Anantha Rama Subramanian
BBA, LLB, FCS

S. ANANTHA & CO.
COMPANY SECRETARIES

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23.	Name, Address, Telephone, Fax No. & Regn. No. of the Auditor	S. Anantha Rama Subramanian C-316, 3 rd Floor, Nirmal Avior-Galaxy, Next to Deep Mandir, L.B.S Marg, Mulund (West), Mumbai – 400 080. Ph. No.: 022 2591 3041; Cell No.: 98 33 77 00 11 FCS 4443, CP No. 1925
24.	Appointment of common agency for share registry work	Link Intime India Private Limited C-101, 247, Lal Bahadur Shastri Marg Gandhi Nagar, Vikhroli West Mumbai – 400 083 Tel: 022 4918 6000; Fax: 022 4918 6060
25.	Any other detail that the Auditor may like to provide	The Issued, Subscribed and Paid up Share Capital of the Company is Rs.3,150,145,220/- comprising of Rs.2,43,25,87,820/- divided into 24,32,58,782 Equity Shares of Rs.10/- each (Listed) and Rs.71,75,57,400/- divided into 7,17,55,740 (8% Redeemable Non-cumulative Preference Shares) of Rs.10/- each (Unlisted).

For S. ANANTHA & CO.,
Company Secretaries



[Signature]
Anantha Rama Subramanian
Proprietor
C. P. No.: 1925

Date: 20th April, 2017
Place: Mumbai