

**PANDORA PROJECTS PRIVATE LIMITED**

CIN: U70101MH2014PTC255267

July 8, 2021

To,

**BSE Limited**

Department of Corporate Services

P. J. Towers, Dalal Street, Mumbai – 400001.

Dear Sir/ Madam,

**Subject: Outcome of the Board meeting held today on Thursday, 8<sup>th</sup> July, 2021**

**Scrip Code: 973130**

In terms of Chapter V - Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 including amendments thereto ("the Regulations" ) we wish to inform you that the Company at its Board Meeting held on Thursday, 8<sup>th</sup> July, 2021 inter- alia approved allotment of 2<sup>nd</sup> tranche of 2900 Secured, Listed, Rated, Redeemable Non-convertible Debentures (NCDs) of face value of Rs 10,00,000/- each aggregating up to Rs. 290,00,00,000/- on a Private Placement Basis to Kotak Special Situations Fund.

The Company has earlier approved and allotted 2350 Secured, Listed, Rated, Redeemable NCDs of face value of Rs 10,00,000/- each aggregating up to Rs.235,00,00,000/- on a Private Placement Basis to Kotak Special Situations Fund under 1<sup>st</sup> tranche in its Board meeting held on 26<sup>th</sup> March, 2021.

Consequent to the allotment of 2900 Non-convertible Debentures under 2<sup>nd</sup> tranche, the Company has in aggregate issued 5250 Non-Convertible Debentures (2350 NCDs plus 2900 NCDs) of face value of Rs 10,00,000/- each aggregating up to Rs. 525,00,00,000/- to Kotak Special Situations Fund till date.

The Company has already got 2350 NCDs issued and allotted under 1<sup>st</sup> tranche on the wholesale debt segment of BSE Limited and now the Company proposes to list aforesaid 2900 NCDs issued and allotted under 2<sup>nd</sup> tranche on the wholesale debt segment of BSE Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Pandora Projects Private Limited**



**Abdul Hafiz Balwa**  
**Director**  
**(DIN: 08623705)**