

Date: 8th April, 2015

The General Manager, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	The Vice President, Listing Dept, National Stock Exchange of India Ltd. “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/ 39	Fax No.: 022 – 26598237/38

Dear Sirs,

Corrigendum to Notice dated 26th March, 2015

We refer to the Notice of Court Convened Meeting of the Equity Shareholders of the Company scheduled to be held on 25th April, 2015 at 11. A.M at Lakshdham High School Auditorium, Lakshdham High School, Gokuldham, Goregaon (East), Mumbai 400 063 and the Notice dated 26th March, 2015 issued pursuant to the “SEBI Circulars”, for seeking the consent of the Members for the Scheme of Amalgamation of Gokuldham Real Estate Development Company Private Limited (“Amalgamating Company”) with the Company and their respective shareholders, through Postal Ballot and e voting which have been dispatched to shareholders, Certain errors have crept in the said notice on Page 6 inadvertently which are being rectified through this corrigendum..

- 1) Clause No. 2(b)(ii), should be read as:
Please follow all steps from Sl. No. (ii) to Sl. No (xii) of item No. 2(a) above to cast vote.
- 2) Clause No.3 should be read as:
Members, who have registered their e-mail ids for receipt of documents in electronic mode under the Green Initiative of MCA have been sent Postal Ballot Notice by e-mail and who wish to vote through Ballot Form can obtain the Ballot Form from Registrar and Share Transfer Agent, Link Intime India Private Limited, C-13 , Pannalal Silk Mills Compound, L.B.S Marg, Bhandup (West) , Mumbai- 400 078 or can download the same at www.evoting.nsdl.com or www.dbrealty.co.in and fill in the details and send the same to the Scrutinizer by Post at Mr. Vicky Kundaliya, Practising Company Secretary, Scrutinizer, C/o. Link Intime India Private Limited, Unit : D B Realty Limited, C-13, Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (W), Mumbai - 400 078.
- 3) Clause No. 3 (E) should be read as:
The cut-off date pursuant to Companies (Management and Administration) Rules 2015 is 20th March, 2015.
- 4) Clause No. 3(G), 3(H) and 3(L) should be deleted and the alphabetical order of the remaining sub clauses shall change accordingly.

**DB REALTY LIMITED**

Regd. Office : DB House, Gen. A. K. Vaidya Marg, Goregaon (East), Mumbai - 400 063. • Tel.: 91-22-4077 8600 • Fax: 91-22-2841 5550 / 2842 1667

E-mail: info@dbg.co.in • Website: www.dbrealty.co.in

CIN: L70200MH2007PLC166818

All other particulars and details remain unchanged. All concerned are requested to take note of the correction and read the Notice accordingly. The inconvenience caused is highly regretted.

The Company will also give Notice of the corrigendum to shareholders by advertising in "Free Press Journal" (English) and "Navshakti" (Marathi edition) newspapers.

We request you to take the same on record.

Thanking You

Yours faithfully,

For D B Realty Limited


S A K Narayanan
Company Secretary

